

## PERSONAL FINANCIAL STATEMENT

Business Information											
Business Legal Name											
Doing Business as (DB	Α).										
Please provide information for anyone owning 10% or more of the business. (Attach additional sheets if necessary.) We will accept an Accountant prepared financial statement attached to this form along with a member signature acknowledging this form and disclosures.											
	Guarantor	Personal Financial Statement									
Name					As of:						
Partne	p or Business Individual: Owner artner Limited Partner	ASSETS (V									
Corp:	o: Member Managing Mem t Vice President Corp Secret	Cash	\$								
		Stocks and	\$								
Date of Birth:					Retirement Accounts						
Social Security Number:		Real Estate	Real Estate (see Schedule B)								
Home/Cell Phone:				Automobile	s		\$				
Street Address				Other Asse	ts		\$				
City, State, Zip				Estimated \	/alue of Business (Borr	ower)					
Date you moved to address:				Total Asset	S						
Monthly Housing	Monthly Housing (Principal, Interest, Taxes & Interest) or Rent				LIABILITIES (What You Owe)						
Expense Total Annual Income:	\$			Accounts a							
% of ownership					Credit Cards/Revolving Accounts (see Schedule D)						
·					Installment/Other Loans (see Schedule E)						
US Citizen:				Mortgages	and Home Equity Loan	S (see Schedule C)					
		Savings Balance:		Total Liabilities							
Presently Bank at:				Net Worth (Total Assets minus Total Liabilities)							
		Personal Finan	cial S	Statement S	chedules						
Schedule A – Stocks and Number of Shares	nd Bonds	Company		Market Value as of:		Jointly Owned					
1						Jonney Office					
2											
3											
Schedule B – Real Esta	ate										
		erty Type (owner-occupied or investment)	ccupied or investment) Date		Purchased Title (who owns)		Market Value				
	,				. ,						
			1								

	tate Mortg	ige and Home Equity Lo									
Lender		Original Balance		Current Balance	ce	Monthly Paym	ent	Rate	Maturity		
1		\$		\$		\$		%			
2		\$		\$		\$		%			
3		\$		\$		\$		%			
4		\$		\$		\$		%			
Schedule D – Credit Cards/Revolving Loans											
Lender			Current Balance		Monthly Payment		Rate		Maturity		
1	\$		\$		\$		%		•		
2	\$		\$		\$		%				
3	\$		\$		\$		%				
4	\$		\$		\$		%				
Schedule E - Installme	ent/Other										
Lender	Original Balance		Current Balance		Monthly Payment		Rate		Maturity		
1	\$		\$		\$		%				
2	\$		\$		\$		%				
3	\$		\$		\$		%				
4	\$		\$		\$		%				
Declarations											
Please provide details on an additional page to any question with a YES response.  Yes No 1. Is the Owner or any of the proposed guarantors party to any lawsuit or subject to outstanding judgments?  Yes No 2. Is the Owner or any of the proposed guarantors party to taxes or credit obligations past due?  Amount: \$\frac{Payable to:}{Amount: \$\frac{Payable to:}{Amount											
If yes, name of employee											
Owner/Guarantor Signature											
Name of Primary Owner/Guarantor (please print) Signature											
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## Authorization

The owner/guarantor signing above hereby authorize the Lender, and any of its duly authorized agents, to obtain and use my credit reports and to exchange credit information in connection with this business loan application and any update, renewal, account review, or extension the Lender may require. Additionally, I hereby authorize the Lender to obtain my personal credit report(s), and/or to make employment or investigation inquiries deemed necessary by the Lender in connection with this business loan application. I have a right to ask if a consumer credit report was requested, and if a report was requested, and if I ask, I will be informed of the name and address of the consumer reporting agency that furnished the report. I understand and agree that the Credit Union can furnish information concerning my personal and business accounts to consumer reporting agencies and others who may properly receive that information. It is understood that a photocopy or fax of this form will also serve as authorization. I understand that I must update this credit information at the Lender's request and/or if my financial condition changes.

Lender complies with section 326 of the USA Patriot Act. Lender may also ask to see your driver's license or any other state issued photo identifying documentation. The law mandates the Lender verify certain information about you, including your name, legal address, date of birth, and Social Security or tax identification number, while processing your account application.